



TRANSITION  
FARMING  
AGRICULTURE  
RANCHING  
FAMILY  
BUSINESS  
ESTATE  
RETIREMENT

**DESIGN YOUR  
SUCCESSION  
PLAN**

## Who should attend?

This program is for families who want to shape the future ownership of their family farm or ranch – the family legacy – whether that is transferring a viable business to the next generation or determining how to divide farm/ranch assets.

Even if you have attended other transition, estate, or succession planning classes, consider attending this program to get a **start** on your succession plan.

## Participant Quotes

*"It is often hard to start the conversation and through this workshop we now have the tools."*

*"Very interesting, made me so much more aware of the importance of planning."*

*"Having our son register us for this program was the best Christmas gift we ever received."*

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## Program Date(s)

March 15th , 5:30pm to 9:00pm

March 22nd, 5:30pm to 9:00pm

March 29th, 5:30pm to 9:00pm

## Program Location

Willow City Community Hall

226 Main Street

Willow City, ND

## For More Information

Sara Clemens

NDSU Extension - Bottineau County

314 West 5th Street, Suite #3

Bottineau, ND 58318

701.228.2253

Sara.clemens@ndsu.edu

Rachel Wald

NDSU Extension– McHenry County

314 Main Street S., Suite #1

Towner, ND 58788

701.537.5405

R.wald@ndsu.edu

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NDSU Extension

North Dakota Annie's Project

North Dakota Stockmen's Foundation

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## Succession Planning Workshop for Farm and Ranch Families

**March 15th, 22nd and 29th**

**Willow City, ND**

NDSU Extension –  
Bottineau and McHenry County

**NDSU**

EXTENSION

# Design Your Succession Plan

*Empowering families to get started on their succession plan*

The first step is the hardest. Creating a succession plan takes time, effort, family communication and working with professionals.

**Design Your Succession Plan** will help you explore what you want for your business, how to discuss it in the family and how to get started creating a succession plan. It also will help you choose and prepare to work with professionals who will make the plan legal and viable.

This program will explore the four components of succession planning: planning for your business, retirement, transition and estate.

You will be prepared to communicate, write, plan, vision and shape the legacy of your family farm/ranch business, as well as save hundreds of dollars by completing these crucial planning steps before visiting with professionals.

You will receive a resource binder and a workbook to use during and after the sessions. Starting the workbook during class will give you a jumpstart on your succession plan. When you leave the program, you will be motivated to continue communicating and working on the family farm/ranch legacy.

**Materials developed for this course are available only to registered attendees.**



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## DESIGN YOUR SUCCESSION PLAN

*Attorneys reviewing this program have applauded NDSU Extension for giving families a roadmap to communicate together before visiting the attorney's office.*

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## DESIGN YOUR SUCCESSION PLAN

## Willow City Registration

**Space is limited so register early!**

Name \_\_\_\_\_

Additional family attending \_\_\_\_\_

Address \_\_\_\_\_

City, State, ZIP \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

Fees for this workshop are structured to encourage family members to participate together. The registration fee of \$125 for the first family member covers the cost of meeting expenses and includes a resource binder and workbook. Additional family members from the same operation may attend for \$50 each which includes a workbook. Additional resource binders may be purchased for \$75 each.

\_\_\_\_\_ \$125 registration for first family member  
\_\_\_\_\_ \$50 per additional family member(s) attending  
(will only receive a workbook with this registration)  
\_\_\_\_\_ \$75 additional participant binder (optional)  
\_\_\_\_\_ \*Total registration fee

\*Registrations at the door will be an extra \$10 per person

**REGISTER** by mailing this form to:  
NDSU Extension McHenry County  
314 Main St S. Suite #1  
Towner, ND 58788

Make checks payable to **NDSU Extension**

To pay by credit card call the local site for availability.

### Refund Policy

A full refund will be made if cancellation notice is received at least two weeks before the start of the program by calling the site you will attend. NO REFUND will be given for no-shows or cancellations less than two weeks before the start of the program.

Individuals with disabilities are invited to request reasonable accommodations to participate in NDSU-sponsored programs and events. To request an accommodation(s), please contact the location you will be attending at least one week before the workshop to make arrangements.